

Kovilpatti Lakshmi Roller Flour Mills Limited

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| Regd.Office & Flour Mill | Phone :+91 – 462 – 2486532 (4 Lines) |
| 75/8, Benares Cape Road | Mobile: +91 – 94433 – 75445 |
| Gangaikondan – 627 352 | Fax :+91 – 462 - 2486132 |
| Tirunelveli District | E-Mail: ho@klrf.in |
| Tamil Nadu | Web : www.klrf.in |
| CIN : L15314TN1961PLC004674 | GSTN : 33AAACK6029N1ZF |

1st February 2024

To
BSE Limited
Listing Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Dear Sir,

SUB: Update on the Scheme of Amalgamation of Raya Foods Private Limited (“Transferor Company”) with Kovilpatti Lakshmi Roller Flour Mills Limited (“Transferee Company”) – Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Scrip Code – BSE: KLRFM (507598)

In furtherance to our earlier intimations regarding the Scheme of Amalgamation of Raya Foods Private Limited with the Company, and pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that pursuant to the sanction of the Scheme of Amalgamation of Raya Foods Private Limited (“Transferor Company”) with Kovilpatti Lakshmi Roller Flour Mills Limited (“Transferee Company”) by the National Company Law Tribunal, Chennai Bench vide order dated 5th January 2024 & 18th January 2024, both the Transferor Company & Transferee Company have filed the said order with the respective Registrar of Companies earlier today i.e., 1st February 2024.

Accordingly, the “Effective Date” of the Scheme of Amalgamation shall be 1st February 2024 and as such M/s. Raya Foods Private Limited will be deemed to have been merged with the Company from the appointed date i.e., 1st April 2022.

Further, pursuant to the said Scheme coming into effect, the authorized share capital of the Company has been increased to Rs.17,50,00,000/- divided into 1,45,00,000 (One Crore and Forty-Five Lakhs) equity shares of Rs.10/- (Rupee Ten only) each and 30,00,000 (Thirty Lakhs) Preference Shares of Rs.10/- (Rupee Ten only) each and consequently, the Capital Clause of the Memorandum of Association of the Company has also been amended accordingly.

We kindly request you to take the same on record.

Thanking you,

Yours faithfully,

For Kovilpatti Lakshmi Roller Flour Mills Limited

SANKARACURTALA M PIRAMUTHU Digitally signed by SANKARACURTALAM PIRAMUTHU Date: 2024.02.01 16:17:48 +05'30'

S Piramuthu

Company Secretary & Compliance Officer

FCS No.: 9142